

Second Mortgage Checklist



CPA
ADVICE CENTRE

Name
Telephone
Email
Referred by

Subject property address
How much funds are needed
Purpose of Second Mortgage
Value of the Property (Conservative Estimate)
Current Mortgage Balance
Current Mortgage Holder
Current Mortgage Monthly Payment
Property Tax Balance
Is there any other Mortgage beside First Mortgage
Property : Detached, Semi, Town or Condo
What do you do for living

More details

Credit Card Balances	Savings & Investments
Car Loan Balance	Monthly Car Loan Payment
Credit Score <input type="radio"/> 700 or more <input type="radio"/> 680-699 <input type="radio"/> 650-679 <input type="radio"/> <650	
<input type="radio"/> Collections <input type="radio"/> Consumer Proposal <input type="radio"/> Bankruptcy	

Documents Required

- Two Piece of ID, one must have photo on it
- Mortgage Statements (latest)
- Property Tax Bill
- Home Insurance
- Post Dated Cheques