

# Truck Owner-Operator Tax Filing Checklist



Name (Mr./Ms.)		Cell
Corporation Name		HST Number
E-mail ID		Home Address
SIN	Date of Birth <sub>(YY/MM/DD)</sub>	
Are you a Canadian Citizen <input type="radio"/> YES <input type="radio"/> NO		
Do you own/hold foreign property with value more than \$100,000 CAD <input type="radio"/> YES <input type="radio"/> NO		Have you setup Direct Deposit for Tax Refund? If no, attach a void cheque to setup one. <input type="radio"/> YES <input type="radio"/> NO
Did you sell your home in this tax year <input type="radio"/> YES <input type="radio"/> NO		
Do you qualify for Disability Tax Credit <input type="radio"/> YES <input type="radio"/> NO		
RRSP Contribution	Medical & Dental Expenses	
Donation/Political Contribution	Student Loan Interest	
Property Tax/Rent Receipts	Rental Income	

## Family Profile

Marital Status <input type="radio"/> Single <input type="radio"/> Married <input type="radio"/> Common-law <input type="radio"/> Separated <input type="radio"/> Divorced <input type="radio"/> Widowed				
Any change in Marital Status <input type="radio"/> YES <input type="radio"/> NO			Child Care Expenses	
Spouse / Children Name	Date of Birth	SIN	Disability (Yes/No)	Relationship (Husband/Wife/Son/Daughter)

## Business Documents

- |  |  |
|--|--|
| <input type="radio"/> Bank Statements (Business Account)         | <input type="radio"/> Truck Parking Bill                       |
| <input type="radio"/> Credit Card Statements (Used for Business) | <input type="radio"/> Phone & Internet Bill                    |
| <input type="radio"/> Pay Statements from Carrier                | <input type="radio"/> WSIB Statements                          |
| <input type="radio"/> Fuel Receipts and Fuel Statements          | <input type="radio"/> Truck or Trailer Bill of Sale (Purchase) |
| <input type="radio"/> Truck / Trailer Repair Bills               | <input type="radio"/> Lease / Loan Documents                   |
| <input type="radio"/> Toll Slips and Toll Card Statements        | <input type="radio"/> Insurance Expenses                       |
| <input type="radio"/> Plate & Permit Fee Receipts                | <input type="radio"/> Other Expense Bills & Receipts           |