

Truck Driver Tax Filing Checklist



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|---|-------------------------------------|--|
| Name (Mr./Ms.) | | Cell |
| Corporation Name | | HST Number |
| E-mail ID | | Home Address |
| Referred by | | |
| SIN | Date of Birth _(YY/MM/DD) | |
| Are you a Canadian Citizen <input type="radio"/> YES <input type="radio"/> NO | | |
| Do you own/hold foreign property with value more than \$100,000 CAD <input type="radio"/> YES <input type="radio"/> NO | | Have you setup Direct Deposit for Tax Refund? If no, attach a void cheque to setup one. <input type="radio"/> YES <input type="radio"/> NO |
| Did you sell your home in this tax year <input type="radio"/> YES <input type="radio"/> NO | | |
| Do you qualify for Disability Tax Credit <input type="radio"/> YES <input type="radio"/> NO | | |
| RRSP Contribution | Medical & Dental Expenses | |
| Donation/Political Contribution | Student Loan Interest | |
| Property Tax/Rent Receipts | Rental Income | |
| Supplies | Meal & Shower while on trip | |
| Telephone Bills | Small Tools | |
| Payroll | Accounting Fees | CVOR & Drug Test Expense |

Family Profile

| Marital Status <input type="radio"/> Single <input type="radio"/> Married <input type="radio"/> Common-law <input type="radio"/> Separated <input type="radio"/> Divorced <input type="radio"/> Widowed | | | | |
|---|---------------|-----|---------------------|--|
| Any change in Marital Status <input type="radio"/> YES <input type="radio"/> NO | | | Child Care Expenses | |
| Spouse / Children Name | Date of Birth | SIN | Disability (Yes/No) | Relationship (Husband/Wife/Son/Daughter) |
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Documents

- Company Incorporation Documents
- Corporation Bank Account Statements
- Mortgage Statements
- RRSP Slip T4/T4A Slips