

Truck Finance Checklist



Name
Telephone
Email
Referred by
Insurance Broker or Carrier Information (if fleet insurance)
Name
Telephone
Email

Documents Required

- Bill of Sale or Equipment Detail - Make, Model, Year, Price
- Buy-out Statement (If there is any Existing Lease or Loan)
- Certificate & Articles of Incorporation
- Down Payment Draft
- Financial Statements/Company Tax Returns for last 2 years
- Last 3 month Business Bank Statements
- Master Business License, if any
- Motor Rebuilt Bill, if any (More high milage trucks)
- Photo ID (Driving License Front & Back)
- Property Tax Bill (to prove house ownership)
- Truck Ownership
- Void Cheque
- Work Contract/Job Letter

Notes
