Business Plan ASS Questionnaire



Name	Telephone
Email	Referred by

Business Planning Questionnaire

What kind of Products or Services do you plan to offer?
Do you have any specific location chosen? If you what will be the rent, lease term & payment?
What equipment you are getting from the Seller/Vendor of the Business?
What equipment would you need? Any plan to lease them or to buy them, any budget?
What is your background and years of experience in the Business you are starting?
Who is in your management team? Please provide brief background of each member.

Financial Planning Questionnaire

Name of Your Current Bank		Total Business Purchase Cost	
Equipment		Additional Equipment Cost	
Franchise Fee		Franchise Transfer Fee	
Additional Renovation Cost	Goodwill		Inventory
Down Payment Available		Business Loan Required	

Documents Required

BUSINESS LOCATION PICTURES	BUSINESS PURCHASE AGREEMENT
O EQUIPMENT PURCHASE ESTIMATE/QUOTE	O FRANCHISE AGREEMENT & DISCLOSURE
○ LEASE/RENT AGREEMENT	O PRODUCT MENU/CATALOGUE
O RENOVATION ESTIMATE/QUOTE	
O BUSINESS REGISTRATION/INCORPORATION D	OCUMENTS