

# Second Mortgage Checklist



|             |
|-------------|
| Name        |
| Telephone   |
| Email       |
| Referred by |

|   |
|---|
| Subject property address                          |
| How much funds are needed                         |
| Purpose of Second Mortgage                        |
| Value of the Property (Conservative Estimate)     |
| Current Mortgage Balance                          |
| Current Mortgage Holder                           |
| Current Mortgage Monthly Payment                  |
| Property Tax Balance                              |
| Is there any other Mortgage beside First Mortgage |
| Property : Detached, Semi, Town or Condo          |
| What do you do for living                         |

## More details

|   |                          |
|---|--------------------------|
| Credit Card Balances  | Savings & Investments    |
| Car Loan Balance  | Monthly Car Loan Payment |
| Credit Score <input type="radio"/> 700 or more <input type="radio"/> 680-699 <input type="radio"/> 650-679 <input type="radio"/> <650 |                          |
| <input type="radio"/> Collections <input type="radio"/> Consumer Proposal <input type="radio"/> Bankruptcy                            |                          |

## Documents Required

- ☐ Two Piece of ID, one must have photo on it
- ☐ Mortgage Statements (latest)
- ☐ Property Tax Bill
- ☐ Home Insurance
- ☐ Post Dated Cheques