

Truck Driver Tax Filing Checklist



Name (Mr./Ms.)		Cell
Corporation Name		HST Number
E-mail ID		Home Address
Referred by		
SIN	Date of Birth _(YY/MM/DD)	
Are you a Canadian Citizen <input type="radio"/> YES <input type="radio"/> NO		
Do you own/hold foreign property with value more than \$100,000 CAD <input type="radio"/> YES <input type="radio"/> NO		Have you setup Direct Deposit for Tax Refund? If no, attach a void cheque to setup one. <input type="radio"/> YES <input type="radio"/> NO
Did you sell your home in this tax year <input type="radio"/> YES <input type="radio"/> NO		
Do you qualify for Disability Tax Credit <input type="radio"/> YES <input type="radio"/> NO		
RRSP Contribution		Medical & Dental Expenses
Donation/Political Contribution		Student Loan Interest
Property Tax/Rent Receipts		Rental Income
Supplies		Meal & Shower while on trip
Telephone Bills		Small Tools
Payroll	Accounting Fees	CVOR & Drug Test Expense

Family Profile

Marital Status <input type="radio"/> Single <input type="radio"/> Married <input type="radio"/> Common-law <input type="radio"/> Separated <input type="radio"/> Divorced <input type="radio"/> Widowed				
Any change in Marital Status <input type="radio"/> YES <input type="radio"/> NO			Child Care Expenses	
Spouse / Children Name	Date of Birth	SIN	Disability (Yes/No)	Relationship (Husband/Wife/Son/Daughter)

Documents

- Company Incorporation Documents
- Corporation Bank Account Statements
- Mortgage Statements
- RRSP Slip T4/T4A Slips